100 Años | LOMA NEGRA

2Q26

Results Conference Call

Disclaimer and Forward-Looking Statement

This presentation may contain forward-looking statements within the meaning of federal securities law that are subject to risks and uncertainties. These statements are only predictions based upon our current expectations and projections about possible or assumed future results of our business, financial condition, results of operations, liquidity, plans and objectives. In some cases, you can identify forward-looking statements by terminology such as "believe," "may," "estimate," "continue," "anticipate," "intend," "should," "plan," "expect," "predict," "potential," "seek," "forecast," or the negative of these terms or other similar expressions.

The forward-looking statements are based on the information currently available to us. There are important factors that could cause our actual results, level of activity, performance or achievements to differ materially from the results, level of activity, performance or achievements expressed or implied by the forward-looking statements, including, among others things: changes in general economic, political, governmental and business conditions globally and in Argentina, changes in inflation rates, fluctuations in the exchange rate of the peso, the level of construction generally, changes in cement demand and prices, changes in raw material and energy prices, changes in business strategy and various other factors.

You should not rely upon forward-looking statements as predictions of future events. Although we believe in good faith that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee that future results, levels of activity, performance and events and circumstances reflected in the forward-looking statements will be achieved or will occur. Any or all of Loma Negra's forward-looking statements in this release may turn out to be wrong. You should consider these forward-looking statements in light of other factors discussed under the heading "Risk Factors" in Company's Annual Report on Form 20-F, as well as periodic filings made on Form 6-K, which are filed with or furnished to the United States Securities and Exchange Commission.

Except as required by law, we undertake no obligation to update publicly any forward-looking statements for any reason after the date of this release to conform these statements to actual results or to changes in our expectations.

The Company presented some figures converted from Argentine pesos to U.S. dollars for comparison purposes. The exchange rate used to convert Pesos to U.S. dollars was the reference exchange rate (Communication "A" 3500) reported by the Central Bank for U.S. dollars. The information presented in U.S. dollars is for the convenience of the reader only. Certain figures included in this report have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be arithmetic aggregations of the figures presented in previous quarters.

Note: Loma Negra's financial information has been prepared in accordance with the Argentine Securities Commission (Comisión Nacional de Valores-CNV) and with International Financial Reporting Standards. Following the categorization of Argentina as a country with a three-year cumulative inflation rate greater than 100%, the country is considered highly inflationary in accordance with IFRS. Consequently, starting July 1, 2018, the Company is reporting results applying IFRS rule IAS 29. IAS 29 requires that results of operations in hyperinflationary economies are reported as if these economies were highly inflationary as of January 1, 2018, and thus year-to-date, together with comparable results, should be restated adjusting for the change in general purchasing power of the local currency, using official indices. For comparison purposes and a better understanding of our underlying performance, in addition to presenting 'As Reported' results, we are also disclosing selected figures as previously reported excluding rule IAS 29. Additional information in connection with the application of rule IAS 29 can be found in our earnings report.

Top Line Holds Steady as Volumes Lag

Revenue Growth Continues to Support Margins

As reported results

- **Net revenues** reached Ps. 238.1 billion, up 2.1% (US$ 166 million)
- **Adjusted EBITDA** stood at Ps. 48.2 billion, down 2.5% (US$ 38 million)
- **Net Profit** of Ps. 7.0 billion

- **Cement business,** volumes decreased slightly (-1.4% YoY), mainly affected by a weak April, while margins remained broadly stable YoY
- **Consolidated Adjusted EBITDA margin** reached 20.2%, with a contraction of 97 bps YoY from 21.2%
- Cancellation of the US$ 10 million **Class 4 Corporate Bond**, with no remaining debt maturities for the rest of the year
- Solid **Balance sheet**, with Net Debt of US$ 185 million, representing a Net Debt/LTM Adjusted EBITDA ratio of 1.30x

Note: Figures in US dollars result from the calculation of figures expressed in Argentine pesos, as previously reported (without the application of IAS29) and the average exchange rate for each reporting period.

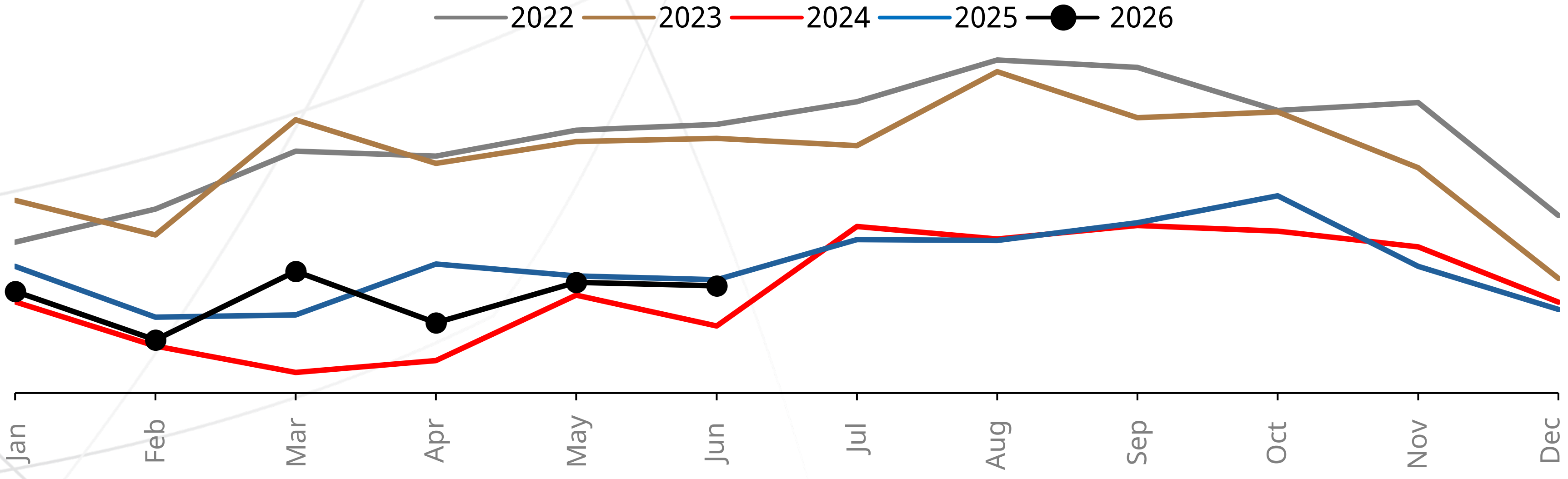
Macro & Industry context

Revenues and Volumes

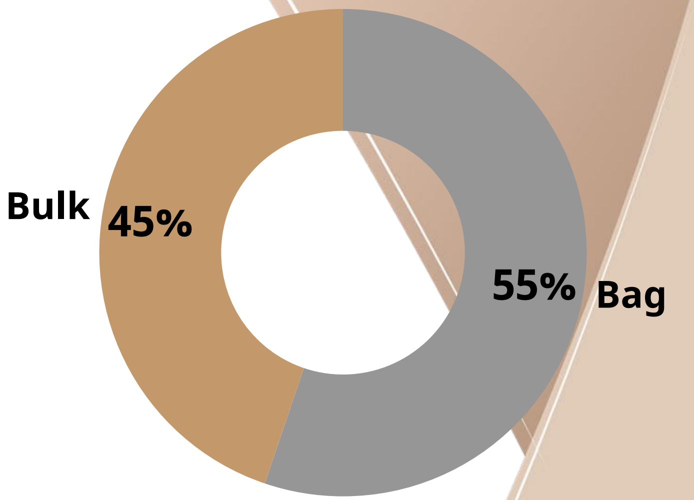
Cement Volumes Decline in 2Q26

Weighed Down by a Weak April

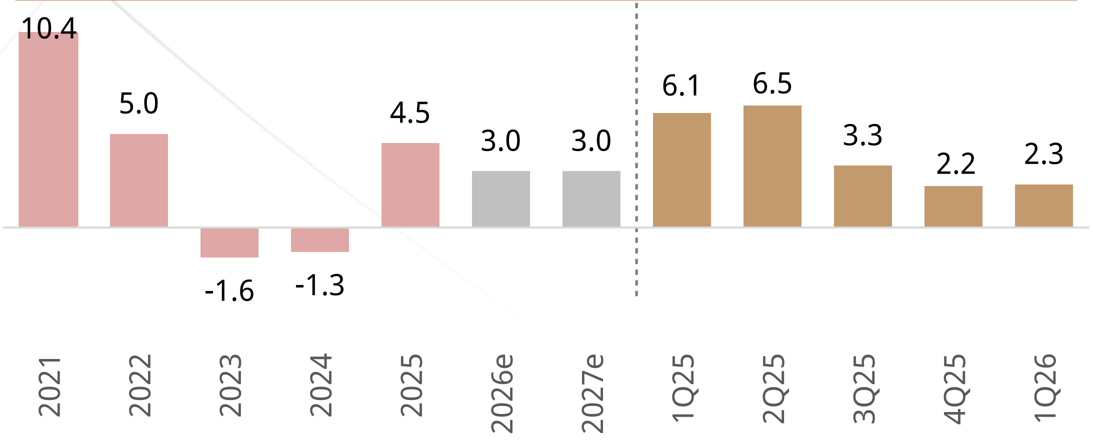
Monthly Industry Cement Sales[3] (‘000 tons)



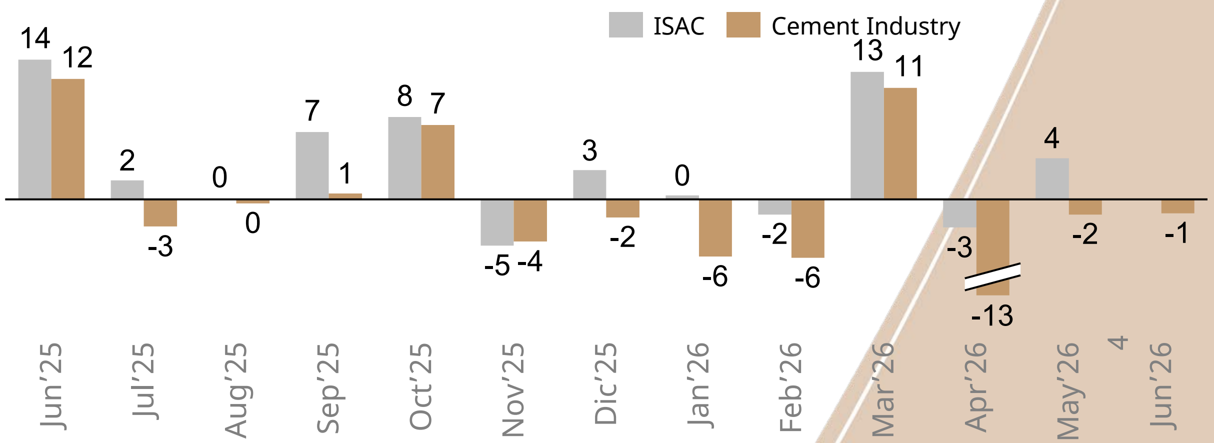
Industry Cement Sales by Type[3] (%)



GDP Growth1 (YoY Growth, %)



Construction Activity[2] & Monthly Industry Cement Sales[3] (YoY Growth, %)



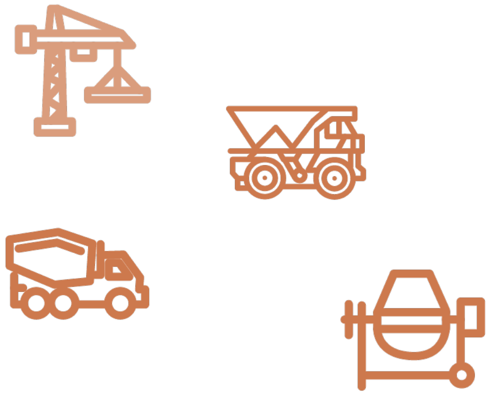
(1) Source INDEC and BCRA (Argentina Central Bank) Market Expectations (REM)
(2) Source INDEC: Construction activity indicator, ISAC (Indicador Sintético de la Actividad) .
(3) Based on AFCP which reports standalone cement sales, while Loma Negra reports Cement, Masonry and lime sales
(4) Jul’ 26 : As of the date of this presentation, ISAC figures were not released

Top Line Grows Despite Softer Volumes

Cement and Railroad Offset Decrease in Concrete and Aggregates

Revenue Performance:

- Cement, masonry & lime: up 2.2% YoY, with volumes decreasing 1.4%; pricing dynamics remained favorable
- Concrete: down 11.2% YoY, with volumes down 18.6%, partially offset by positive pricing dynamics
- Railroad: up 8.6% YoY, with transported volumes increasing 10.1%, while pricing continues to lag
- Aggregates: down 10.3% YoY, with volumes down 12.2%, partially offset by favorable pricing dynamics and mix



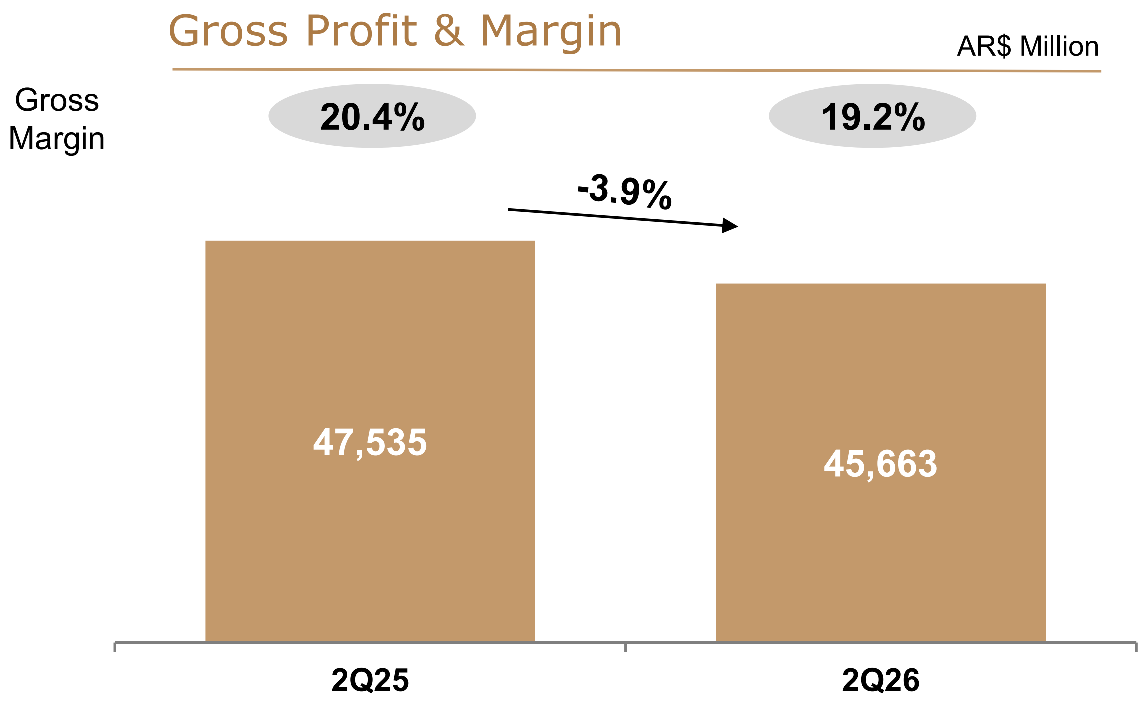
		Sales Volumes (1)			Revenues (AR$ million) (2)		
		2Q26	2Q25	% Chg.	2Q26	2Q26	% Chg.
Cement, masonry & lime	MM Tn	1.19	1.21	-1.4%	207,382	202,975	2.2%
Concrete	MM m3	0.11	0.13	-18.6%	17,886	20,151	-11.2%
Railroad	MM Tn	1.01	0.92	10.1%	23,388	21,534	8.6%
Aggregates	MM Tn	0.23	0.26	-12.2%	5,806	6,469	-10.3%
				Total Net Revenues	**238,053**	**233,056**	**2.1%**

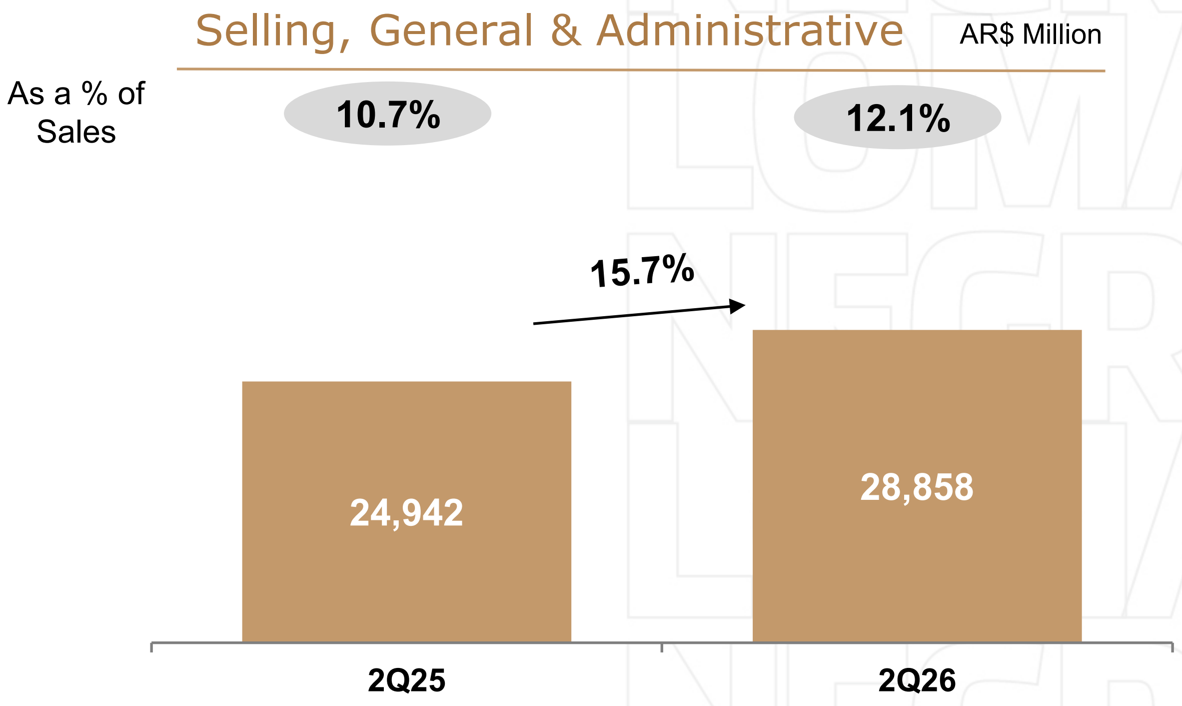
(1) Sales volumes include inter-segment sales
(2) Sales revenues include inter-segment sales and Other segments

Business Performance

Gross Margin Contracts on Higher Costs and Depreciation

- **Consolidated gross profit** decreased by 3.9% YoY, with margin contracting 122 bps to 19.2%, mainly reflecting higher costs and depreciation.
- The decline was mainly driven by the Cement and Railroad segments, due to higher cost of sales, including higher depreciation, mostly related to the 25-kilogram bagging project.
- **SG&A** increased 15.7% YoY, mainly driven by higher salary expenses. As a percentage of sales, SG&A reached 12.1%, up 142 bps YoY.





EBITDA Margin Contracts Cushioned by Top-Line Growth

38 Consolidated Adjusted EBITDA
Million US$

Down 2.5% in 2Q26 when measured in Ps.

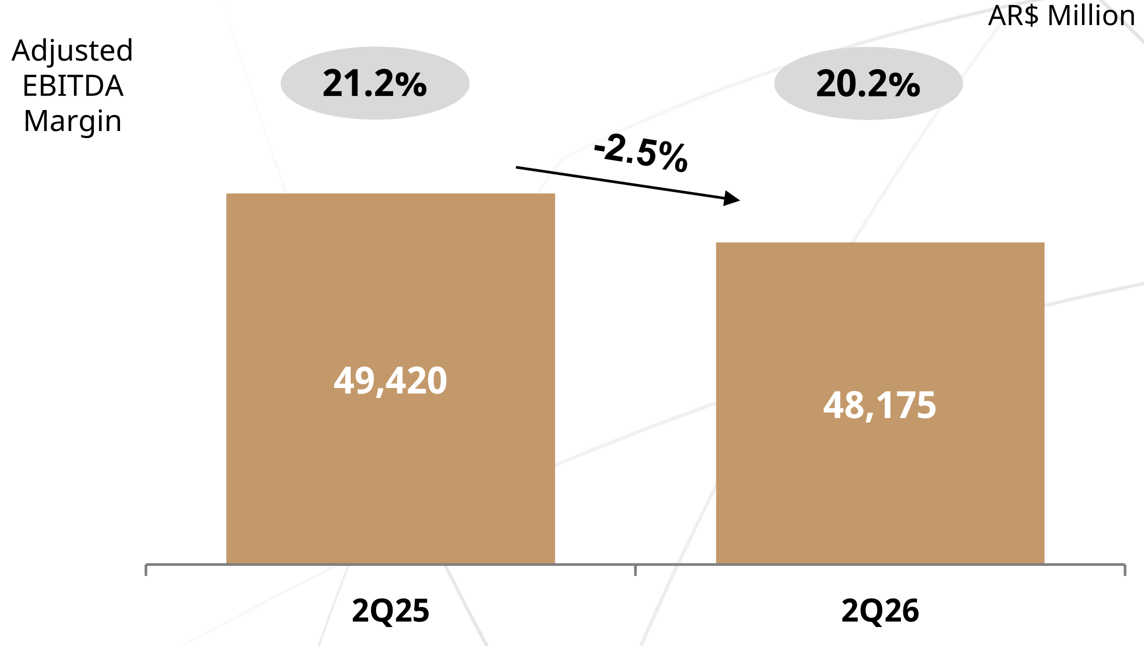
20.2 Cons. Adj. EBITDA Margin
%

Contraction by 97 bps. YoY

By segments

- **Cement, masonry cement and lime segment** Adjusted EBITDA margin stood at 23.9%, down 81 bps YoY — a smaller decline than the consolidated contraction, mainly due to higher cost of sales and SG&A
- **Concrete** Adjusted EBITDA expanded 867 bps to -4.3% from -13.0% in 2Q25
- **Railroad** Adjusted EBITDA margin contracted 1,503 bps YoY to -5.2%, mainly due to higher cost of sales.
- **Aggregates** Adjusted EBITDA margin improved 877 bps to -18.6% from -27.3% in 2Q25

Adjusted EBITDA & Margin



US$ million	34	38

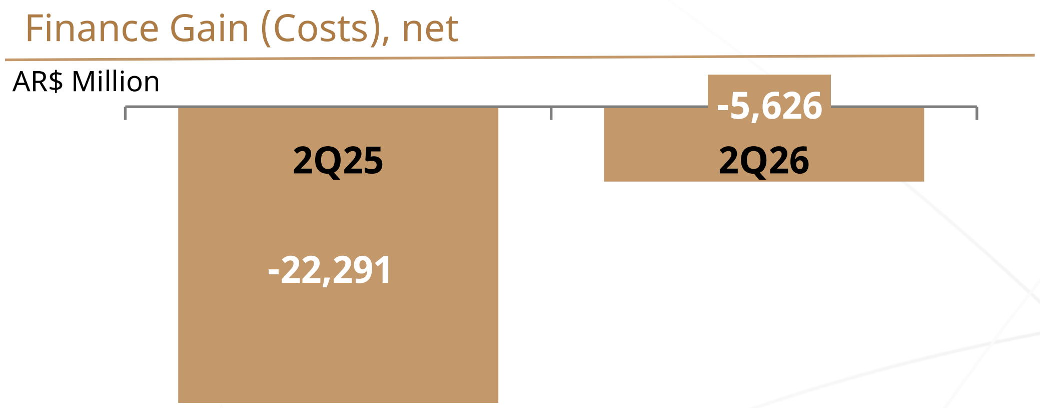
Note: Figures in US dollars result from the calculation of figures expressed in Argentine pesos, as previously reported (without the application of IAS29) and the average exchange rate for each reporting period.

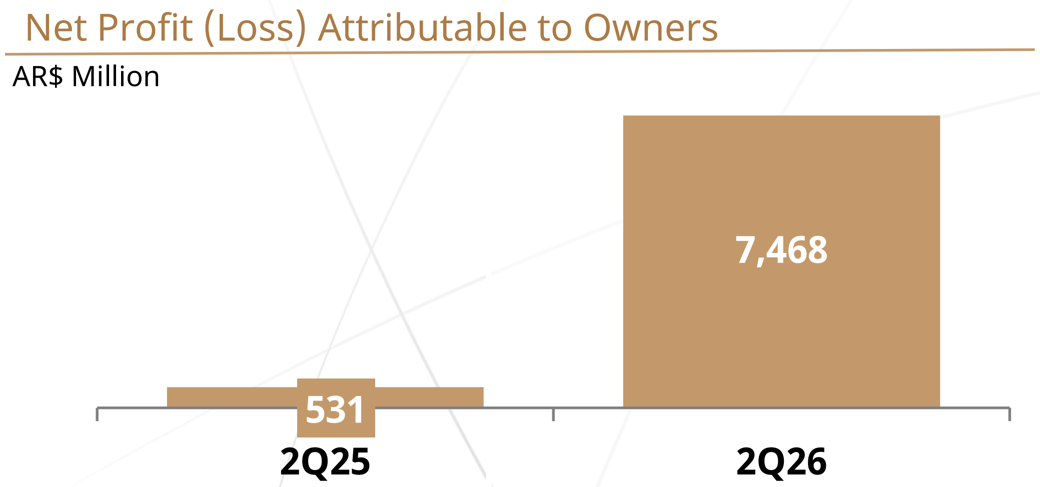
Bottom line & Financial performance

Bottom Line Strengthens on Improved Financial Result

Supported by Lower Financial Costs

- **Net Profit breakdown for 2Q26:**
  - **Adjusted EBITDA** decreased by 2.5% YoY
  - **Total finance cost** of Ps. 5.6 billion in 2Q26 compared to a net cost of Ps. 22.3 billion in 2Q25
    - **Foreign exchange rate loss** of Ps. 18.6 billion in 2Q26, compared to a Ps. 32.0 billion loss in 2Q25 reflecting a more moderate pace of peso depreciation during the quarter
    - **Gain on net monetary position** was Ps. 22.6 billion in 2Q26 compared to Ps. 22.8 billion in 2Q25
    - **Net Financial expense** stood at Ps. 9.5 billion compared to a Ps. 13.1 billion expense in the same period of 2025
    - **Net Profit Attributable to Owners of the Company** was Ps. 7.5 billion in 2Q26, up from Ps. 0.5 billion in the prior year, mainly due to lower financial losses, partially offset by higher income tax expense





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Solid Balance Sheet

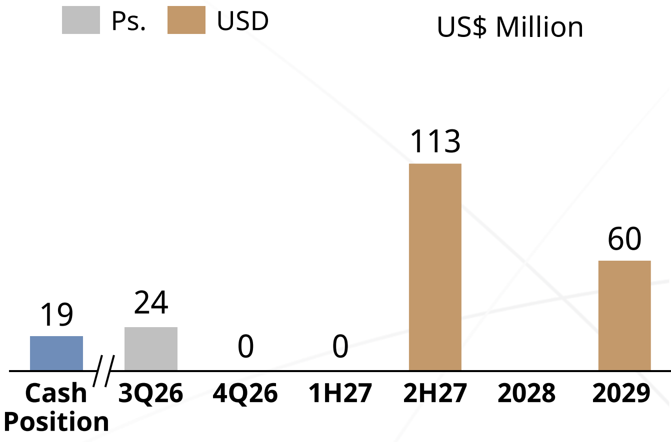
No Relevant Debt Maturities for the Rest of the Year

- **Cash position and Investments** of Ps. 28.9 billion and total debt at Ps. 302.5 billion as of end of 2Q26.
- **Net Debt** of Ps. 273.7 billion (US$ 185 MM).
- **Net Debt/ LTM Adj. EBITDA ratio** stood at 1.30x in 2Q26, down from 1.34x in 2Q25 and 1.47x in FY25.
- Cancellation of the **Class 4 Corporate Bond** for US$ 10 million in May 2026, with no remaining debt maturities for the rest of the year.
- In 2Q26, cash generated from **Operating Activities** totaled Ps. 18.1 billion, compared to Ps. 29.7 billion of cash used in 2Q25, primarily reflecting an improvement in working capital.
- Cash used in **Investing Activities** of Ps. 9.9 billion, mainly reflecting lower capital expenditures following the completion of the 25-kilogram bagging project.

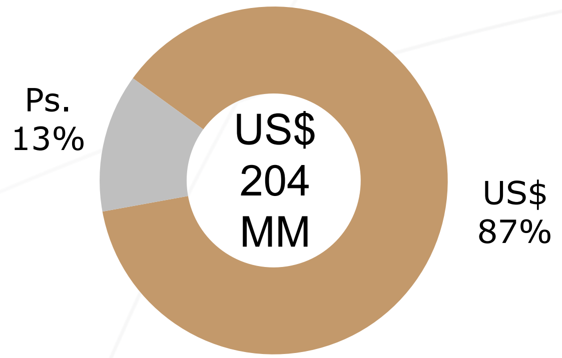
Cash Flow Highlights

amounts expressed in millions of pesos	2Q26	2Q25
Net cash generated by (used in) operating activities	**18,098**	**(29,743)**
Net cash used in investing activities	**(9,883)**	**(24,632)**
Net cash (used in) generated by financing activities	**(30,241)**	**60,905**
Cash and cash equivalents at the end of the period	**28,441**	**21,227**

Debt Maturity schedule (principal)



Debt by Currency



Note: Figures in US dollars result from the calculation of figures expressed in Argentine pesos, as previously reported (without the application of IAS29) and the average exchange rate for each reporting period.

Outlook

Outlook 2026

- Volumes during the first half of the year came in below initial expectations; moderately optimistic on improved activity in the second half of 2026.
- Early signs of RIGI-approved projects moving forward; easing monetary conditions, real wage recovery, and improved credit access could support volumes in the second half.
- Top line continued to perform well, with a sustained focus on cost discipline and operational efficiency.
- On August 5th, LOMA celebrated its 100th anniversary — a milestone we're proud of, as we look forward to supporting the country's development for the next 100 years, as we have throughout this past century.

Financial Tables

Adjusted EBITDA Reconciliation & Margin

Table 4: Adjusted EBITDA Reconciliation & Margin
(amounts expressed in millions of pesos, unless otherwise noted)

	Three-months ended June 30,			Six-months ended June 30,		
	2026	**2025**	% Chg.	**2026**	**2025**	% Chg.
Adjusted EBITDA reconciliation:						
Net profit (Loss)	7,043	514	1269.7%	50,418	30,599	64.8%
(+) Depreciation and amortization	29,351	24,953	17.6%	51,954	45,331	14.6%
(+) Tax on debits and credits to bank accounts	2,544	2,821	-9.8%	4,973	5,341	-6.9%
(+) Income tax expense	3,610	(1,160)	n/a	28,039	13,921	101.4%
(+) Financial interest, net	8,450	11,296	-25.2%	19,886	19,281	3.1%
(+) Exchange rate differences, net	18,634	32,030	-41.8%	5,871	44,211	-86.7%
(+) Other financial expenses, net	1,098	1,774	-38.1%	2,996	4,974	-39.8%
(+) Gain on net monetary position	(22,556)	(22,809)	-1.1%	(57,706)	(58,784)	-1.8%
Adjusted EBITDA	**48,175**	**49,420**	**-2.5%**	**106,432**	**104,873**	**1.5%**
Adjusted EBITDA Margin	*20.2%*	*21.2%*	*-97 bps*	*22.6%*	*22.6%*	*-3 bps*

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Balance Sheet

Table 8: Condensed Interim Consolidated Statements of Financial Position

(amounts expressed in millions of pesos, unless otherwise noted)

	As of June 30, 2026	As of December, 31 2025
ASSETS		
Non-current assets		
Property, plant and equipment	1,552,180	1,590,891
Right to use assets	3,520	3,787
Intangible assets	11,742	10,178
Investments	107	107
Goodwill	1,064	1,064
Inventories	115,900	95,794
Other receivables	1,522	1,520
Other assets	403	470
Total non-current assets	**1,686,437**	**1,703,812**
Current assets		
Inventories	345,031	343,741
Other receivables	29,360	43,648
Trade accounts receivable	103,009	89,760
Investments	18,552	25,303
Cash and banks	10,302	11,405
Total current assets	**506,254**	**513,857**
TOTAL ASSETS	**2,192,691**	**2,217,669**

SHAREHOLDER'S EQUITY		
Capital stock and other capital related accounts	406,418	406,418
Reserves	840,584	813,026
Retained earnings	51,245	27,558
Equity attributable to the owners of the Company	1,298,247	1,247,002
Non-controlling interests	(2,061)	(1,234)
TOTAL SHAREHOLDER'S EQUITY	**1,296,186**	**1,245,767**
LIABILITIES		
Non-current liabilities		
Borrowings	255,914	191,201
Provisions	14,062	16,435
Salaries and social security payables	375	2,288
Tax liabilities	4,318	5,194
Debts for leases	1,445	1,552
Other liabilities	1,062	1,249
Deferred tax liabilities	394,521	396,315
Total non-current liabilities	**671,696**	**614,234**
Current liabilities		
Borrowings	46,592	156,892
Accounts payable	107,302	138,083
Advances from customers	11,734	16,854
Salaries and social security payables	24,056	28,464
Tax liabilities	31,708	13,274
Debts for leases	1,938	2,577
Other liabilities	1,479	1,522
Total current liabilities	**224,810**	**357,668**
TOTAL LIABILITIES	**896,505**	**971,902**
TOTAL SHAREHOLDER'S EQUITY AND LIABILITIES	**2,192,691**	**2,217,669**

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Income Statement

Table 9: Condensed Interim Consolidated Statements of Profit or Loss and Other Comprehensive Income (unaudited)

(amounts expressed in millions of pesos, unless otherwise noted)

	Three-months ended June 30,			Six-months ended June 30,		
	2026	**2025**	% Change	**2026**	**2025**	% Change
Net revenue	238,053	233,056	2.1%	471,589	464,042	1.6%
Cost of sales	(192,390)	(185,521)	3.7%	(365,037)	(355,435)	2.7%
Gross Profit	**45,663**	**47,535**	**-3.9%**	**106,553**	**108,606**	**-1.9%**
Share of loss of associates	-	-	n/a	-	-	n/a
Selling and administrative expenses	(28,858)	(24,942)	15.7%	(54,749)	(51,880)	5.5%
Other gains and losses	2,020	1,873	7.8%	2,674	2,815	-5.0%
Impairment of property, plant and equipment	-	-	n/a	-	-	n/a
Tax on debits and credits to bank accounts	(2,544)	(2,821)	-9.8%	(4,973)	(5,341)	-6.9%
Finance gain (cost), net						
Gain on net monetary position	22,556	22,809	-1.1%	57,706	58,784	-1.8%
Exchange rate differences	(18,634)	(32,030)	-41.8%	(5,871)	(44,211)	-86.7%
Financial income	731	(16)	n/a	1,158	1,516	-23.6%
Financial expenses	(10,279)	(13,054)	-21.3%	(24,040)	(25,770)	-6.7%
Profit (loss) before taxes	**10,654**	**(646)**	**n/a**	**78,458**	**44,520**	**76.2%**
Income tax expense						
Current	(5,961)	(1,875)	218.0%	(29,833)	(16,524)	80.5%
Deferred	2,351	3,035	-22.5%	1,794	2,603	-31.1%
Net Profit (Loss)	**7,043**	**514**	**1269.7%**	**50,418**	**30,599**	**64.8%**
Net Profit (Loss) for the period attributable to:						
Owners of the Company	7,468	531	1307.4%	51,245	30,932	65.7%
Non-controlling interests	(424)	(16)	2490.7%	(827)	(333)	148.3%
NET PROFIT (LOSS) FOR THE PERIOD	**7,043**	**514**	**1269.7%**	**50,418**	**30,599**	**64.8%**
Earnings per share (basic and diluted):	**12.7982**	**0.9094**	**1307.4%**	**87.8266**	**53.0127**	**65.7%**

Statement of Cash Flows

Table 7: Condensed Interim Consolidated Statement of Cash Flows

(amounts expressed in millions of pesos, unless otherwise noted)

	Three-months ended June 30,		Six-months ended June 30,	
	2026	2025	2026	2025
CASH FLOWS FROM OPERATING ACTIVITIES				
Net Profit (Loss)	7,043	514	50,418	30,599
Adjustments to reconcile net profit (loss) to net cash provided by operating activities	33,922	43,617	47,096	61,076
Changes in operating assets and liabilities	(22,868)	(73,874)	(58,371)	(123,296)
Net cash generated by (used in) operating activities	**18,098**	**(29,743)**	**39,143**	**(31,621)**
CASH FLOWS FROM INVESTING ACTIVITIES				
Property, plant and equipment, Intangible Assets, net	(9,741)	(24,089)	(21,640)	(39,783)
Contributions to Trust	(143)	(543)	(625)	(880)
Investments, net	0	-	(411)	-
Net cash used in investing activities	**(9,883)**	**(24,632)**	**(22,676)**	**(40,664)**
CASH FLOWS FROM FINANCING ACTIVITIES				
Proceeds / Repayments from borrowings, Interest paid	(30,241)	60,905	(13,114)	82,094
Net cash generated by (used in) by financing activities	**(30,241)**	**60,905**	**(13,114)**	**82,094**
Net increase (decrease) in cash and cash equivalents	**(22,027)**	**6,530**	**3,353**	**9,810**
Cash and cash equivalents at the beginning of the year	49,539	15,040	36,708	13,147
Effect of the re-expression in homogeneous cash currency ("Inflation-Adjusted")	(2,551)	(1,243)	(10,323)	(2,811)
Effects of the exchange rate differences on cash and cash equivalents in foreign currency	3,480	900	(1,297)	1,080
Cash and cash equivalents at the end of the period	**28,441**	**21,227**	**28,441**	**21,227**

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Thank you!

IR Contact

Marcos I. Gradin
Chief Financial Officer and Investor Relations

Diego M. Jalón
Head of Investor Relations

investorrelations@lomanegra.com