100 Años | LOMA NEGRA

1Q26

Results Conference Call

Disclaimer and Forward-Looking Statement

This presentation may contain forward-looking statements within the meaning of federal securities law that are subject to risks and uncertainties. These statements are only predictions based upon our current expectations and projections about possible or assumed future results of our business, financial condition, results of operations, liquidity, plans and objectives. In some cases, you can identify forward-looking statements by terminology such as "believe," "may," "estimate," "continue," "anticipate," "intend," "should," "plan," "expect," "predict," "potential," "seek," "forecast," or the negative of these terms or other similar expressions.

The forward-looking statements are based on the information currently available to us. There are important factors that could cause our actual results, level of activity, performance or achievements to differ materially from the results, level of activity, performance or achievements expressed or implied by the forward-looking statements, including, among others things: changes in general economic, political, governmental and business conditions globally and in Argentina, changes in inflation rates, fluctuations in the exchange rate of the peso, the level of construction generally, changes in cement demand and prices, changes in raw material and energy prices, changes in business strategy and various other factors.

You should not rely upon forward-looking statements as predictions of future events. Although we believe in good faith that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee that future results, levels of activity, performance and events and circumstances reflected in the forward-looking statements will be achieved or will occur. Any or all of Loma Negra's forward-looking statements in this release may turn out to be wrong. You should consider these forward-looking statements in light of other factors discussed under the heading "Risk Factors" in Company's Annual Report on Form 20-F, as well as periodic filings made on Form 6-K, which are filed with or furnished to the United States Securities and Exchange Commission.

Except as required by law, we undertake no obligation to update publicly any forward-looking statements for any reason after the date of this release to conform these statements to actual results or to changes in our expectations.

The Company presented some figures converted from Argentine pesos to U.S. dollars for comparison purposes. The exchange rate used to convert Pesos to U.S. dollars was the reference exchange rate (Communication "A" 3500) reported by the Central Bank for U.S. dollars. The information presented in U.S. dollars is for the convenience of the reader only. Certain figures included in this report have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be arithmetic aggregations of the figures presented in previous quarters.

Note: Loma Negra's financial information has been prepared in accordance with the Argentine Securities Commission (Comisión Nacional de Valores-CNV) and with International Financial Reporting Standards. Following the categorization of Argentina as a country with a three-year cumulative inflation rate greater than 100%, the country is considered highly inflationary in accordance with IFRS. Consequently, starting July 1, 2018, the Company is reporting results applying IFRS rule IAS 29. IAS 29 requires that results of operations in hyperinflationary economies are reported as if these economies were highly inflationary as of January 1, 2018, and thus year-to-date, together with comparable results, should be restated adjusting for the change in general purchasing power of the local currency, using official indices. For comparison purposes and a better understanding of our underlying performance, in addition to presenting 'As Reported' results, we are also disclosing selected figures as previously reported excluding rule IAS 29. Additional information in connection with the application of rule IAS 29 can be found in our earnings report.

Promising Start of the Year
Demand Still Lacks Strength

- **As reported results**
  - **Net revenues** reached Ps. 218.7 billion, up 1.1% (US$ 149 million)
  - **Adjusted EBITDA** stood at Ps. 54.6 billion, up 5.1% (US$ 45 million)
  - **Net Profit** of Ps. 40.6 billion

- **Cement business,** volumes showed a slight recovery (+1.8% YoY), while margins remained broadly stable YoY, with a significant sequential improvement

- **Consolidated Adjusted EBITDA margin** reached 24.9%, with an expansion of 94 bps YoY from 24.0%

- Issuance of a US$ 60 million **Corporate Bond**

- Solid **Balance sheet**, with Net Debt of US$ 186 million, representing a Net Debt/LTM Adjusted EBITDA ratio of 1.33x

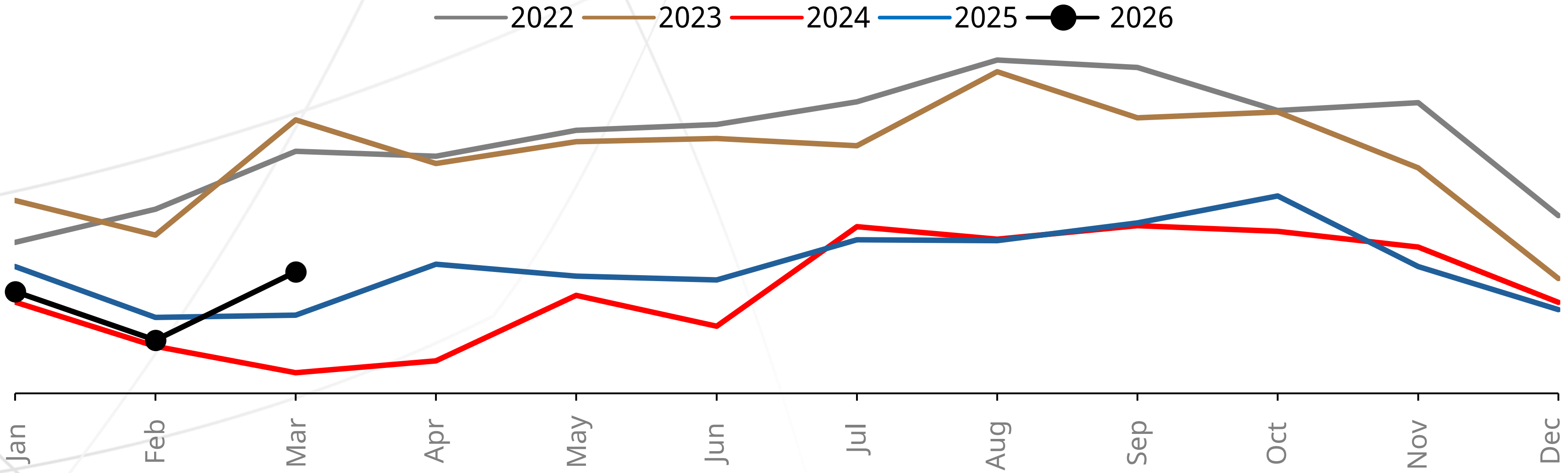
Note: Figures in US dollars result from the calculation of figures expressed in Argentine pesos, as previously reported (without the application of IAS29) and the average exchange rate for each reporting period.

Macro & Industry context

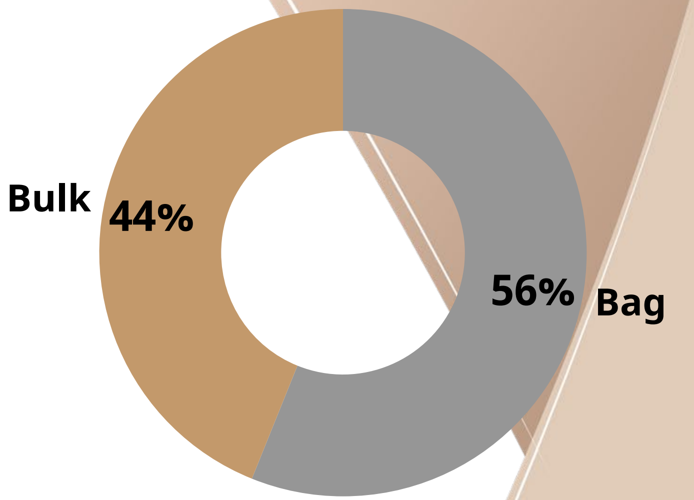
Revenues and Volumes

Cement Volumes Largely Flat in 1Q26
March Shows Positive Signs After a Slow Start to the Year

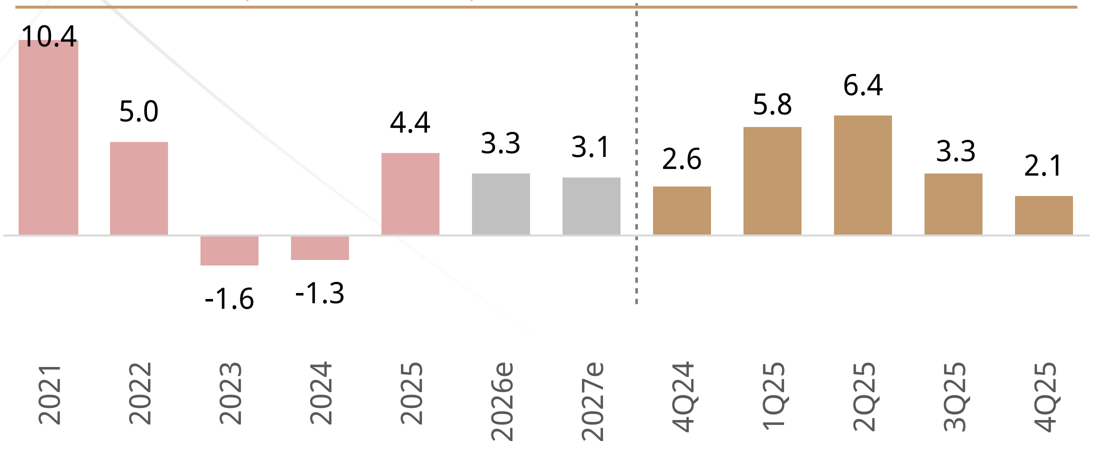
Monthly Industry Cement Sales[3] ('000 tons)



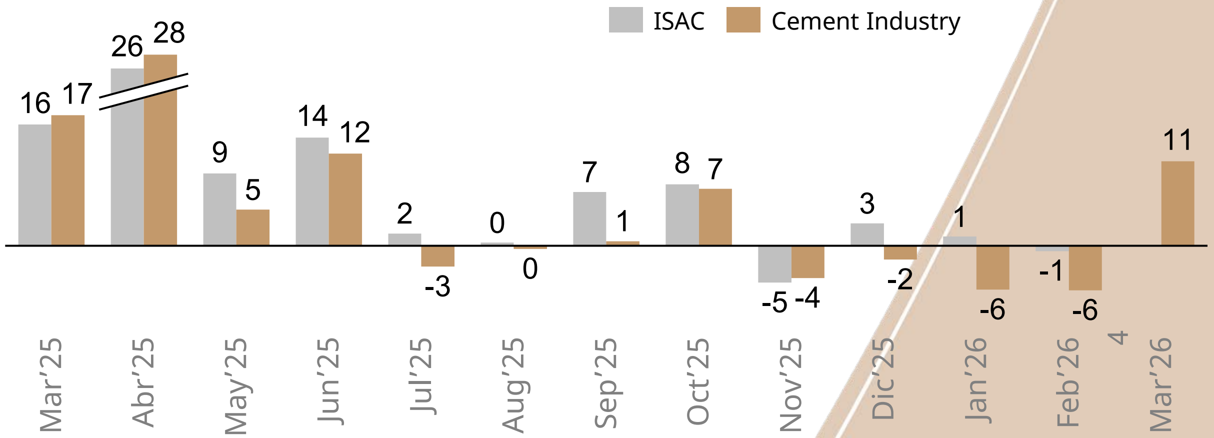
Industry Cement Sales by Type[3] (%)



GDP Growth1 (YoY Growth, %)



Construction Activity[2] & Monthly Industry Cement Sales[3] (YoY Growth, %)

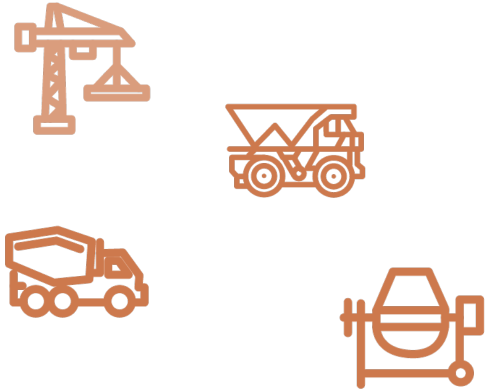


(1) Source INDEC and BCRA (Argentina Central Bank) Market Expectations (REM)
(2) Source INDEC: Construction activity indicator, ISAC (Indicador Sintético de la Actividad) .
(3) Based on AFCP which reports standalone cement sales, while Loma Negra reports Cement, Masonry and lime sales
(4) Mar' 26 : As of the date of this presentation, ISAC figures were not released

Gradual Revenue Improvement
Reversing the Trend of Previous Quarters

Revenue Performance:

- Cement, masonry & lime: up 0.8% YoY, with volumes increasing 1.8%; pricing slightly below inflation
- Concrete: down 1.9% YoY, with volumes up 14.1%
- Railroad: up 2.2% YoY, with volumes increasing 14.8%, while pricing continues to lag
- Aggregates: broadly flat YoY, with volumes down 18.3%, supported by a favorable product mix



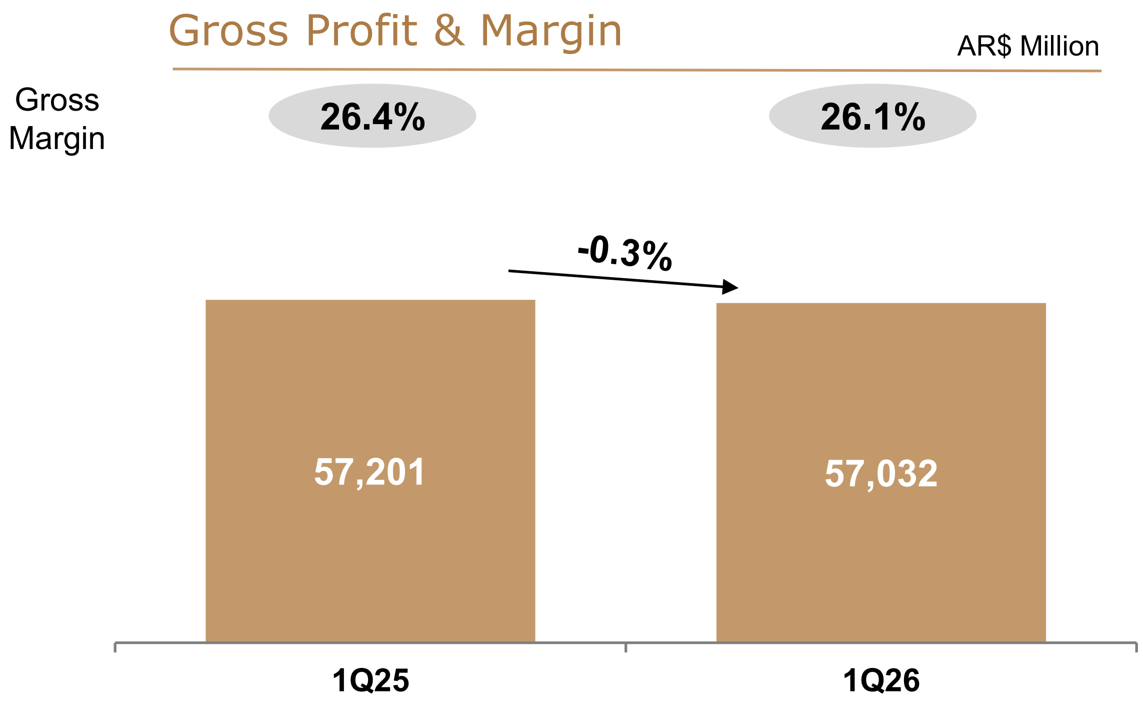
		Sales Volumes (1)			Revenues (AR$ million) (2)		
		1Q26	1Q25	% Chg.	4Q25	4Q24	% Chg.
Cement, masonry & lime	MM Tn	1.17	1.15	1.8%	190,636	189,067	0.8%
Concrete	MM m3	0.11	0.10	14.1%	18,077	18,431	-1.9%
Railroad	MM Tn	0.96	0.83	14.8%	20,500	20,056	2.2%
Aggregates	MM Tn	0.23	0.28	-18.3%	5,455	5,466	-0.2%
Total Net Revenues					**218,739**	**216,350**	**1.1%**

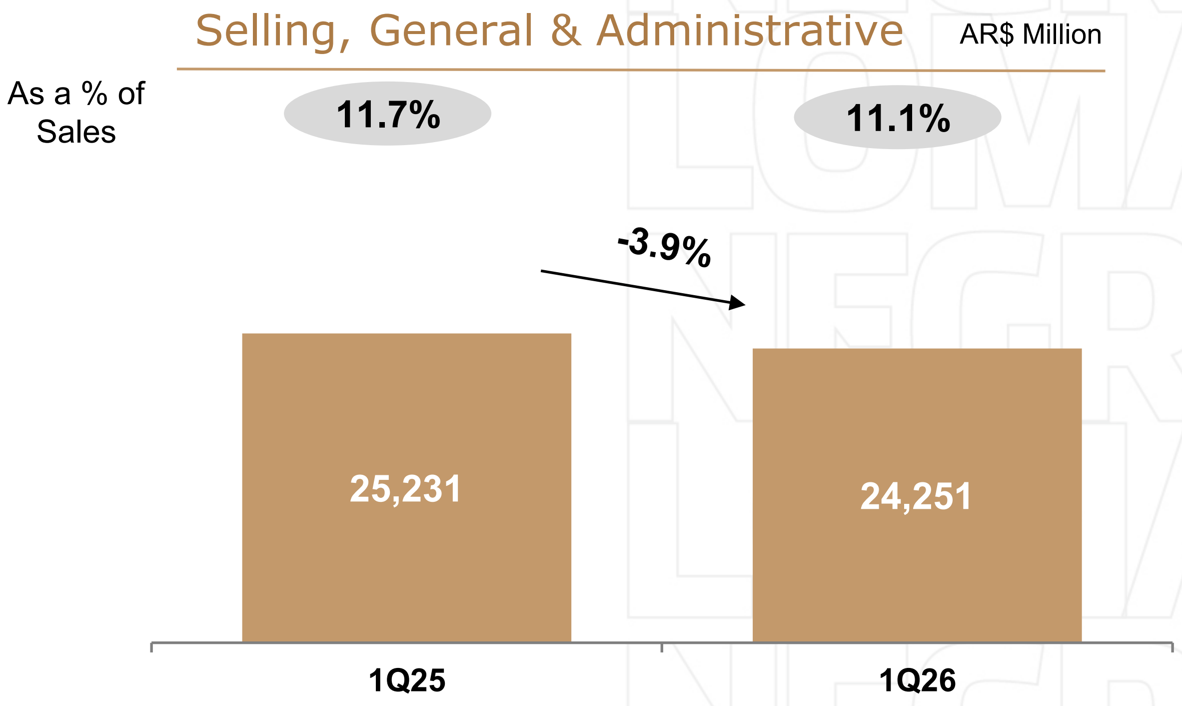
(1) Sales volumes include inter-segment sales
(2) Sales revenues include inter-segment sales and Other segments

Business Performance

Gross Margin Stable YoY, Reflecting Sequential Improvement

- **Consolidated gross profit** slightly decreased by 0.3% YoY, with margin contracting 37 bps to 26.1%, while showing a sequential recovery vs. the previous quarter
- The decline was mainly driven by the Cement segment, due to higher cost of sales and increased depreciation. All other segments posted margin expansion.
- **SG&A** decreased 3.9% year-over-year, mainly driven by lower salary and freight expenses. As a percentage of sales, SG&A reached 11.1%, down 58 bps year-over-year.





EBITDA Margin Improves in 1Q26 Both YoY and Sequentially

45 Consolidated Adjusted EBITDA
Million US$

Up 5.1% in 1Q26 when measured in Ps.

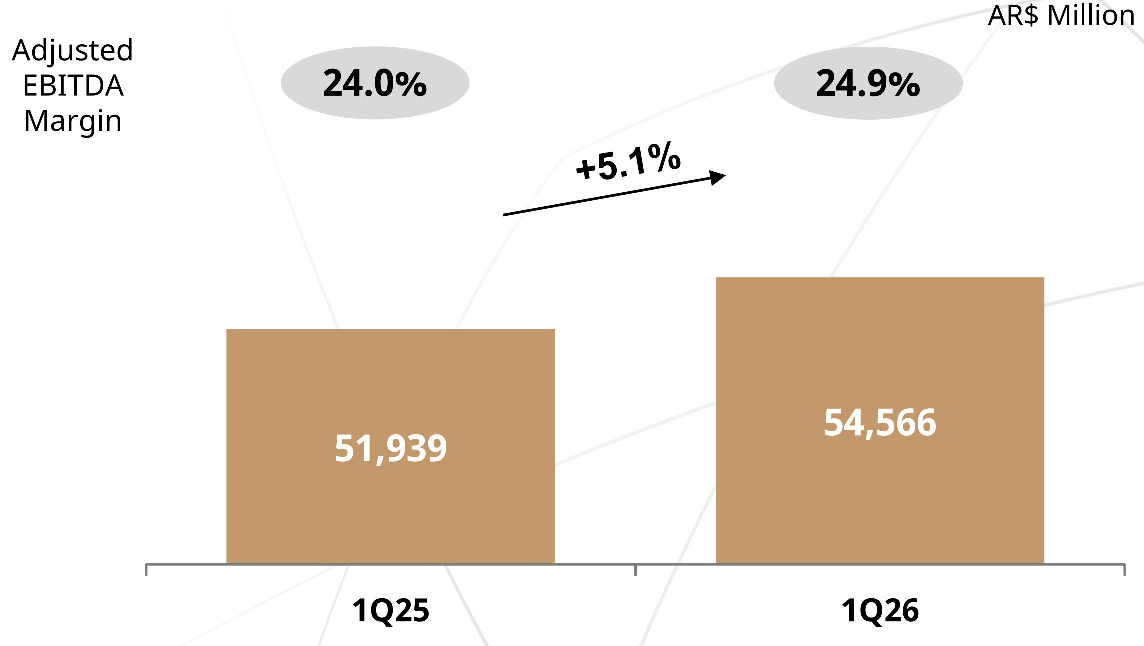
24.9 Cons. Adj. EBITDA Margin
%

Expansion by 94 bps. YoY & 528 bps QoQ

By segments

- **Cement, masonry cement and lime segment** Adjusted EBITDA margin stood at 28.8%, contracting 14 bps YoY, mainly due to higher cost of sales, partially offset by lower SG&A expenses
- **Concrete** Adjusted EBITDA expanded 424 bps and stood at -1.2% from -5.5% in 1Q25
- **Railroad** Adjusted EBITDA margin expanded 160 bps YoY to -3.9% mainly explained by lower costs and volume recovery.
- **Aggregates** Adjusted EBITDA margin improved 643 bps to -18,3% from -24.7% in 1Q25

Adjusted EBITDA & Margin



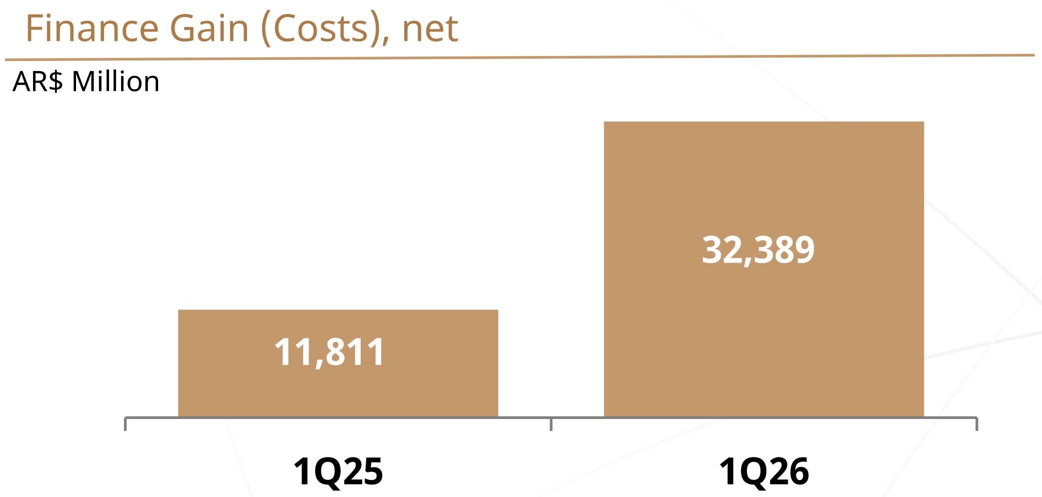
US$ million	40	45

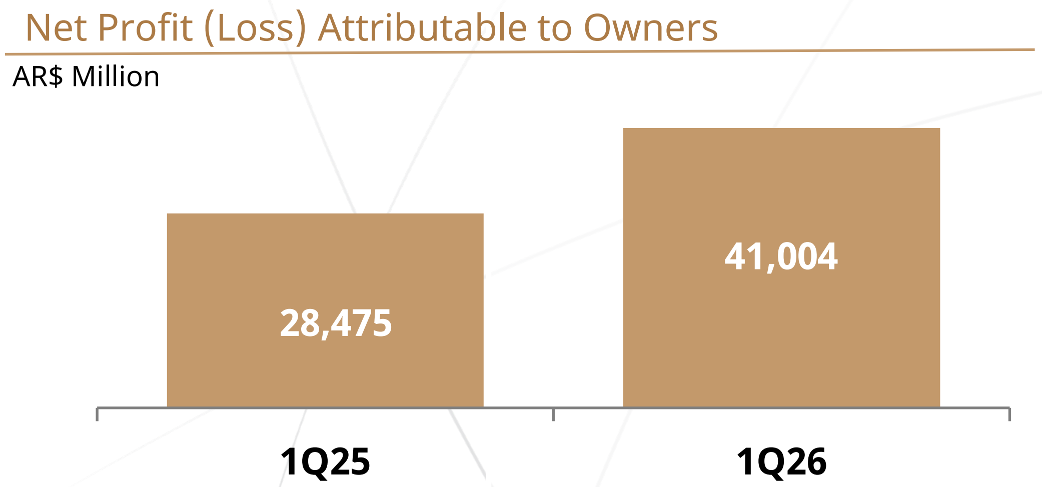
Note: Figures in US dollars result from the calculation of figures expressed in Argentine pesos, as previously reported (without the application of IAS29) and the average exchange rate for each reporting period.

Bottom line & Financial performance

Net Profit Growth in the Quarter
Supported by Financial Result

- **Net Profit breakdown for 1Q26:**
  - **Adjusted EBITDA** increased by 5.1% YoY
  - **Total finance gain** of Ps. 32.4 billion in 1Q26 compared to a net gain of Ps. 11.8 billion in 1Q25
    - **Foreign exchange rate gain** of Ps. 12.0 billion in 1Q26, compared to a Ps. 11.4 billion loss in 1Q25 due to an appreciation of the peso during the quarter.
    - **Gain on net monetary position** was Ps. 32.9 billion in 1Q26 compared to Ps. 33.7 billion in 1Q25
    - **Net Financial expense** stood at Ps. 12.5 billion compared to a Ps. 10.5 billion loss in the same period of 2025
    - **Net Profit Attributable to Owners of the Company** was Ps. 41.0 billion in 1Q26, up from Ps. 28.5 billion in the prior year, mainly due to higher financial gains





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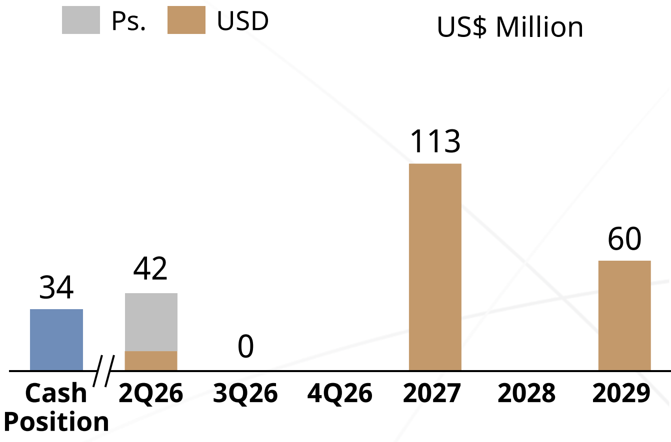
Strong Balance Sheet
Bond Issuance Enhances Debt Maturity Profile

- **Cash position and Investments** of Ps. 46.4 billion and total debt at Ps. 305.8 billion as of end of 1Q26.
- **Net Debt** of Ps. 259.4 billion (US$ 186 MM).
- **Net Debt/ LTM Adj. EBITDA ratio** stood at 1.33x in 1Q26, down from 1.47x in FY25.
- Class 6 **Corporate Bond issuance** of US$ 60 million in January 2026.
- In 1Q26, cash generated from **Operating Activities** totaled Ps. 19.7 billion, compared to Ps. 1.8 billion of cash used in 1Q25, primarily reflecting lower working capital requirements and improved operating results.
- Cash used in **Investing Activities** of Ps. 11.9 million. **Capital expenditures** amounted to Ps. 11.1 billion in 1Q26, following the completion of the 25-kilogram bagging project.

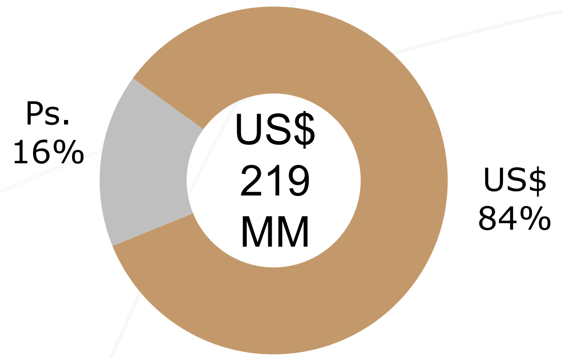
Debt Maturity schedule (principal)



Cash Flow Highlights

amounts expressed in millions of pesos	1Q26	1Q25
Net cash generated by (used in) operating activities	**19,712**	**(1,759)**
Net cash used in investing activities	**(11,982)**	**(15,016)**
Net cash (used in) generated by financing activities	**16,042**	**19,846**
Cash and cash equivalents at the end of the period	**46,401**	**14,087**

Debt by Currency



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Outlook

Outlook 2026

- From a volume perspective, after a slow start to the year, March showed improved dynamics, supporting our initial expectations for the year.
- We remain confident in sustaining positive momentum in margin recovery, reinforcing our focus on cost discipline and operational efficiency.
- We maintain a cautiously optimistic outlook, as key growth drivers remain in place despite a slower-than-expected recovery.
- We are well positioned to capture growth opportunities as demand gradually strengthens and volumes consolidate in the coming quarters.
- The finalization of the restructuring process of our indirect controlling shareholder marks the beginning of a new phase for LOMA.

Financial Tables

Adjusted EBITDA Reconciliation & Margin

Table 4: Adjusted EBITDA Reconciliation & Margin
(amounts expressed in millions of pesos, unless otherwise noted)

	Three-months ended March 31,		
	2026	**2025**	% Chg.
Adjusted EBITDA reconciliation:			
Net profit (Loss)	40,627	28,178	44.2%
(+) Depreciation and amortization	21,171	19,087	10.9%
(+) Tax on debits and credits to bank accounts	2,275	2,360	-3.6%
(+) Income tax expense	22,881	14,125	62.0%
(+) Financial interest, net	10,711	7,479	43.2%
(+) Exchange rate differences, net	(11,955)	11,409	n/a
(+) Other financial expenses, net	1,778	2,996	-40.7%
(+) Gain on net monetary position	(32,923)	(33,695)	-2.3%
Adjusted EBITDA	**54,566**	**51,939**	**5.1%**
Adjusted EBITDA Margin	*24.9%*	*24.0%*	*+94 bps*

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Balance Sheet

Table 8: Condensed Interim Consolidated Statements of Financial Position

(amounts expressed in millions of pesos, unless otherwise noted)

	As of March 31, 2026	As of December, 31 2025
ASSETS		
Non-current assets		
Property, plant and equipment	1,470,119	1,490,089
Right to use assets	3,273	3,547
Intangible assets	11,139	9,533
Investments	100	100
Goodwill	997	997
Inventories	104,110	89,725
Other receivables	1,443	1,423
Other assets	403	441
Total non-current assets	**1,591,583**	**1,595,854**
Current assets		
Inventories	332,229	321,961
Other receivables	23,581	40,883
Trade accounts receivable	89,266	84,072
Investments	33,810	23,699
Cash and banks	12,977	10,683
Total current assets	**491,862**	**481,298**
TOTAL ASSETS	**2,083,445**	**2,077,153**

SHAREHOLDER'S EQUITY		
Capital stock and other capital related accounts	380,666	380,666
Reserves	761,511	761,511
Retained earnings	66,815	25,812
Accumulated other comprehensive income	-	-
Equity attributable to the owners of the Company	1,208,992	1,167,989
Non-controlling interests	(1,533)	(1,156)
TOTAL SHAREHOLDER'S EQUITY	**1,207,459**	**1,166,833**
LIABILITIES		
Non-current liabilities		
Borrowings	238,445	179,086
Accounts payables	-	-
Provisions	13,913	15,394
Salaries and social security payables	896	2,143
Tax liabilities	4,383	4,865
Debts for leases	1,000	1,454
Other liabilities	1,019	1,170
Deferred tax liabilities	371,725	371,203
Total non-current liabilities	**631,380**	**575,315**
Current liabilities		
Borrowings	67,363	146,951
Accounts payable	119,762	129,334
Advances from customers	9,054	15,787
Salaries and social security payables	28,432	26,661
Other liabilities - Related companies	-	-
Tax liabilities	16,361	12,433
Debts for leases	2,158	2,413
Other liabilities	1,476	1,426
Total current liabilities	**244,606**	**335,005**
TOTAL LIABILITIES	**875,986**	**910,320**
TOTAL SHAREHOLDER'S EQUITY AND LIABILITIES	**2,083,445**	**2,077,153**

Income Statement

Table 9: Condensed Interim Consolidated Statements of Profit or Loss and Other Comprehensive Income (unaudited)

(amounts expressed in millions of pesos, unless otherwise noted)

	Three-months ended March 31,		
	2026	**2025**	% Change
Net revenue	218,739	216,350	1.1%
Cost of sales	(161,707)	(159,148)	1.6%
Gross Profit	**57,032**	**57,201**	**-0.3%**
Share of loss of associates	-	-	n/a
Selling and administrative expenses	(24,251)	(25,231)	-3.9%
Other gains and losses	613	882	-30.5%
Impairment of property, plant and equipment	-	-	n/a
Tax on debits and credits to bank accounts	(2,275)	(2,360)	-3.6%
Finance gain (cost), net			
Gain on net monetary position	32,923	33,695	-2.3%
Exchange rate differences	11,955	(11,409)	n/a
Financial income	400	1,434	-72.1%
Financial expenses	(12,889)	(11,910)	8.2%
Profit (loss) before taxes	**63,508**	**42,303**	**50.1%**
Income tax expense			
Current	(22,360)	(13,721)	63.0%
Deferred	(521)	(404)	29.0%
Net Profit (Loss)	**40,627**	**28,178**	**44.2%**
Net Profit (Loss) for the period attributable to:			
Owners of the Company	41,004	28,475	44.0%
Non-controlling interests	(377)	(297)	27.2%
NET PROFIT (LOSS) FOR THE PERIOD	**40,627**	**28,178**	**44.2%**
Earnings per share (basic and diluted):	**70.2744**	**48.8019**	**44.0%**

Statement of Cash Flows

Table 7: Condensed Interim Consolidated Statement of Cash Flows

(amounts expressed in millions of pesos, unless otherwise noted)

	Three-months ended March 31,	
	2026	**2025**
CASH FLOWS FROM OPERATING ACTIVITIES		
Net Profit (Loss)	40,627	28,178
Adjustments to reconcile net profit (loss) to net cash provided by operating activities	12,339	16,353
Changes in operating assets and liabilities	(33,253)	(46,290)
Net cash generated by (used in) operating activities	**19,712**	**(1,759)**
CASH FLOWS FROM INVESTING ACTIVITIES		
Property, plant and equipment, Intangible Assets, net	(11,146)	(14,700)
Contributions to Trust	(452)	(316)
Investments, net	(385)	-
Net cash used in investing activities	**(11,982)**	**(15,016)**
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds / Repayments from borrowings, Interest paid	16,042	19,846
Net cash generated by (used in) by financing activities	**16,042**	**19,846**
Net increase (decrease) in cash and cash equivalents	**23,772**	**3,072**
Cash and cash equivalents at the beginning of the year	34,382	12,314
Effect of the re-expression in homogeneous cash currency ("Inflation-Adjusted")	(7,279)	(1,468)
Effects of the exchange rate differences on cash and cash equivalents in foreign currency	(4,474)	169
Cash and cash equivalents at the end of the period	**46,401**	**14,087**

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Thank you!

IR Contact

Marcos I. Gradin
Chief Financial Officer and Investor Relations

Diego M. Jalón
Head of Investor Relations

investorrelations@lomanegra.com