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sustainable
partnerships

Loma Negra Corporate Presentation

L'Amalí-Argentina



a member of  InterCement

Disclaimer and Forward Looking Statement

This presentation may contain forward-looking statements within the meaning of federal securities law that are subject to risks and uncertainties. These statements are only predictions based upon our current expectations and projections about possible or assumed future results of our business, financial condition, results of operations, liquidity, plans and objectives. In some cases, you can identify forward-looking statements by terminology such as “believe,” “may,” “estimate,” “continue,” “anticipate,” “intend,” “should,” “plan,” “expect,” “predict,” “potential,” “seek,” “forecast,” or the negative of these terms or other similar expressions.

The forward-looking statements are based on the information currently available to us. There are important factors that could cause our actual results, level of activity, performance or achievements to differ materially from the results, level of activity, performance or achievements expressed or implied by the forward-looking statements, including, among others things: changes in general economic, political, governmental and business conditions globally and in Argentina, changes in inflation rates, fluctuations in the exchange rate of the peso, the level of construction generally, changes in cement demand and prices, changes in raw material and energy prices, changes in business strategy and various other factors.

You should not rely upon forward-looking statements as predictions of future events. Although we believe in good faith that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee that future results, levels of activity, performance and events and circumstances reflected in the forward-looking statements will be achieved or will occur. Any or all of Loma Negra’s forward-looking statements in this release may turn out to be wrong. You should consider these forward-looking statements in light of other factors discussed under the heading “Risk Factors” in Company’s Annual Report on Form 20-F, as well as periodic filings made on Form 6-K, which are filed with or furnished to the United States Securities and Exchange Commission.

Except as required by law, we undertake no obligation to update publicly any forward-looking statements for any reason after the date of this release to conform these statements to actual results or to changes in our expectations.

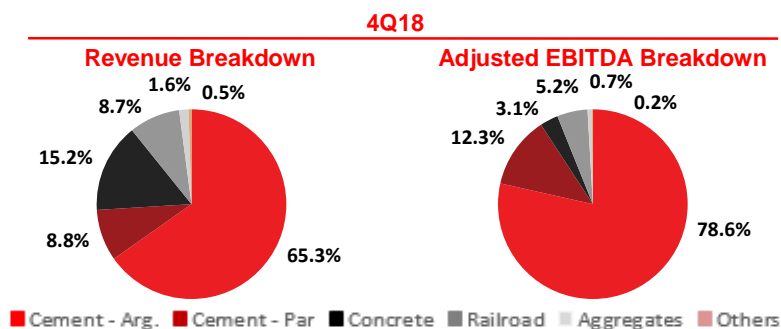
The Company presented some figures converted from Argentine pesos to U.S. dollars for comparison purposes. The exchange rate used to convert Pesos to U.S. dollars was the reference exchange rate (Communication “A” 3500) reported by the Central Bank for U.S. dollars. The information presented in U.S. dollars is for the convenience of the reader only. Certain figures included in this report have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be arithmetic aggregations of the figures presented in previous quarters.

Note: Loma Negra’s financial information as of and for the three- and twelve-month periods ended December 31, 2018 has been prepared in accordance with the Argentine Securities Commission (Comisión Nacional de Valores-CNV) and with International Financial Reporting Standards. Following the categorization of Argentina as a country with a three-year cumulative inflation rate greater than 100%, the country is considered highly inflationary in accordance with IFRS. Consequently, starting July 1, 2018, the Company is reporting results applying IFRS rule IAS 29. IAS 29 requires that results of operations in hyperinflationary economies are reported as if these economies were highly inflationary as of January 1, 2018, and thus year-to-date, together with comparable results, should be restated adjusting for the change in general purchasing power of the local currency, using official indices. For comparison purposes and a better understanding of our underlying performance, in addition to presenting ‘As Reported’ results, we are also disclosing selected figures as previously reported excluding rule IAS 29. Additional information in connection with the application of rule IAS 29 can be found in our earnings report.

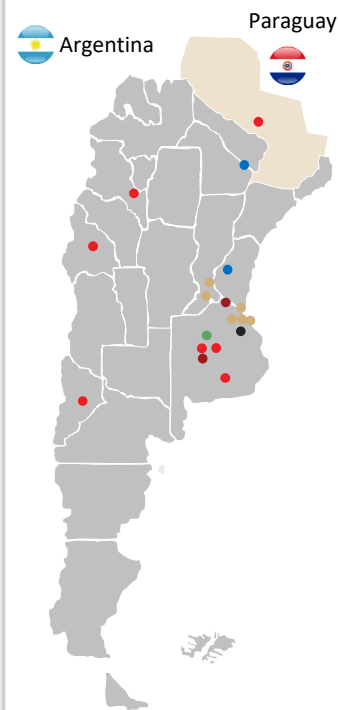
Loma Negra at a Glance

Business Overview

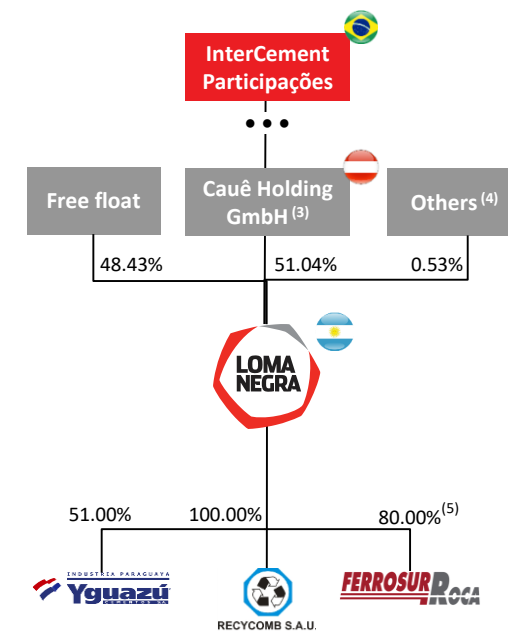
- **#1 cement Company in Argentina and #2 in Paraguay**, with 44% and 44% market shares, respectively⁽¹⁾
- Operates in **4-player landscape in Argentina**, low cement per capita consumption and **high-growth potential**
- **Over 90-years** of successful track record
 - **Strong brand recognition** through superior quality and **nationwide presence**
- **Strategically located and vertically-integrated cement, concrete and aggregate facilities**
 - **Limestone reserves to support our operations for +100 years**⁽²⁾
 - **Manages railway transportation concession to support network**



Geographic Footprint & Ownership Structure



- Integrated Plant
- Blending/Distribution
- Aggregates
- Grinding Mill
- Warehouse
- Concrete



(1) Argentina and Paraguay market shares according to AFCP and management estimates, respectively. Accumulated 4Q, 2018

(3) Cimpor Trading Inversiones holds 100% stake in Cauê Negra Holding GmbH through its 100% ownership in InterCement Austria Equity P. (AT)

(5) Indirect ownership (through COFESUR S.A.)

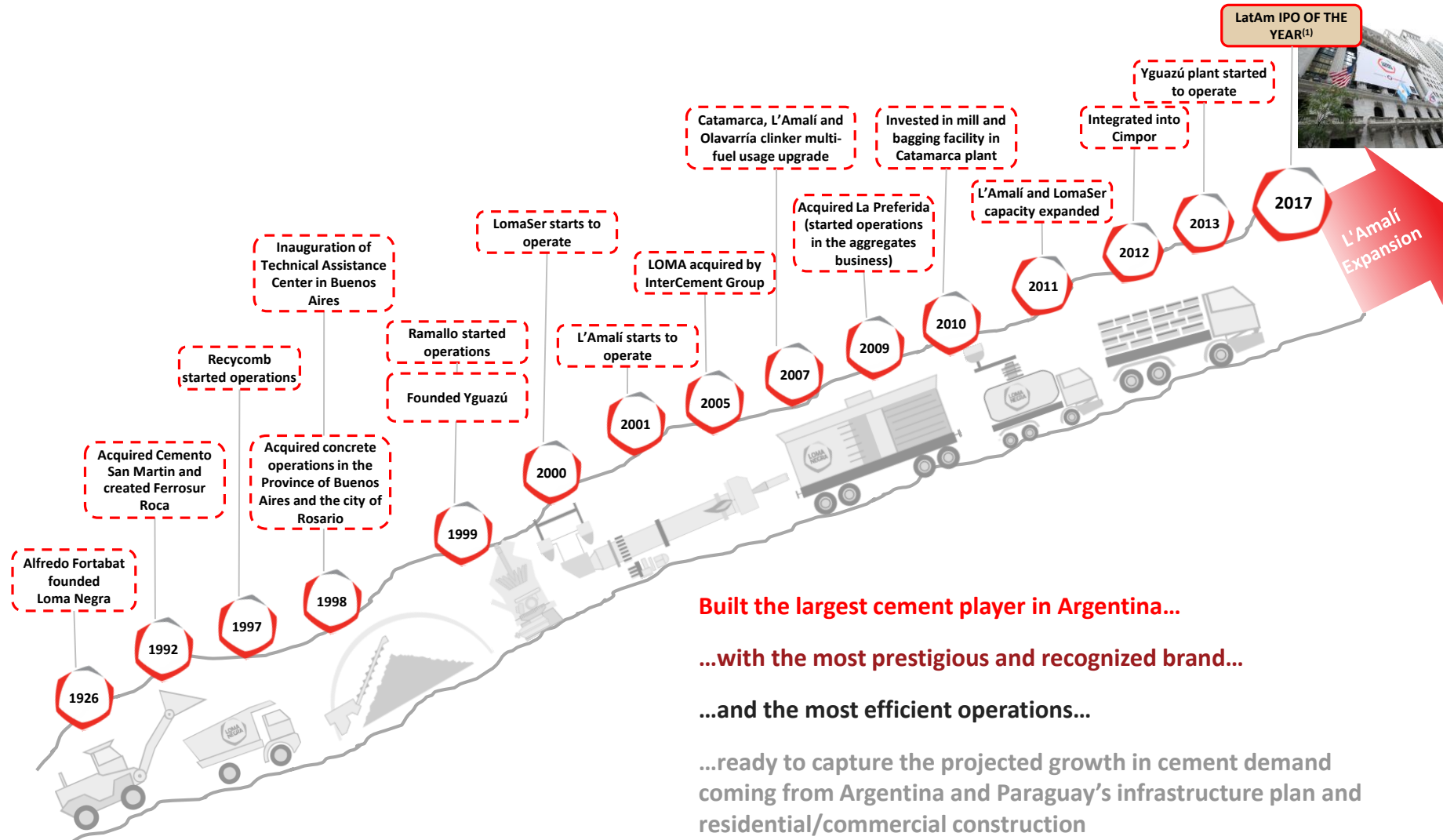
(2) According to 2018 production levels and Company reserves estimates

(4) Others includes +45 minority shareholders

(6) Includes Cement, Masonry Cement, and Lime

Loma Negra at a Glance (Cont'd)

Key Milestones Resulting in the Leading Cement Producer



Built the largest cement player in Argentina...

...with the most prestigious and recognized brand...

...and the most efficient operations...

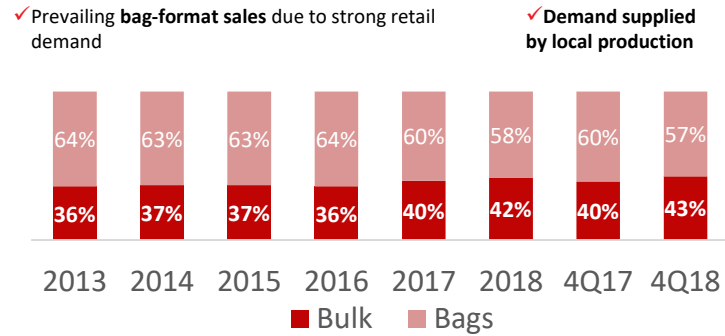
...ready to capture the projected growth in cement demand coming from Argentina and Paraguay's infrastructure plan and residential/commercial construction

(1) According to IFR (International Financing Review)

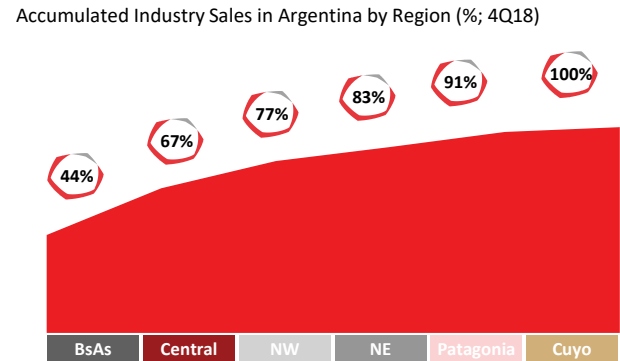
Market Leader in Argentina, Uniquely Positioned to Capture Increasing Demand for Cement



Key factors in the Argentine market...

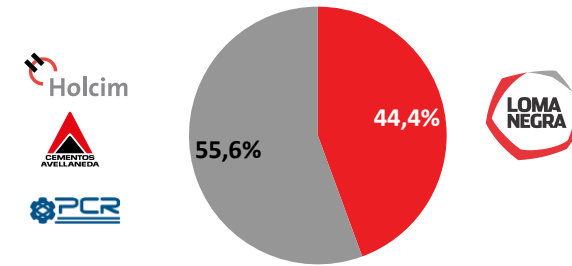


...In Key Cement Consumption Centers...



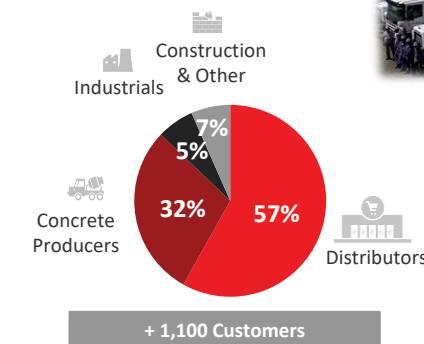
...Where We Are the Leading Player...

Market Share by Player (%; 4Q2018 Cement Sales)⁽¹⁾



...through different sales channels...

Sales by Customer Sector (Tn; 4Q18)



Sole player with nationwide reach and proximity to major consumer centers

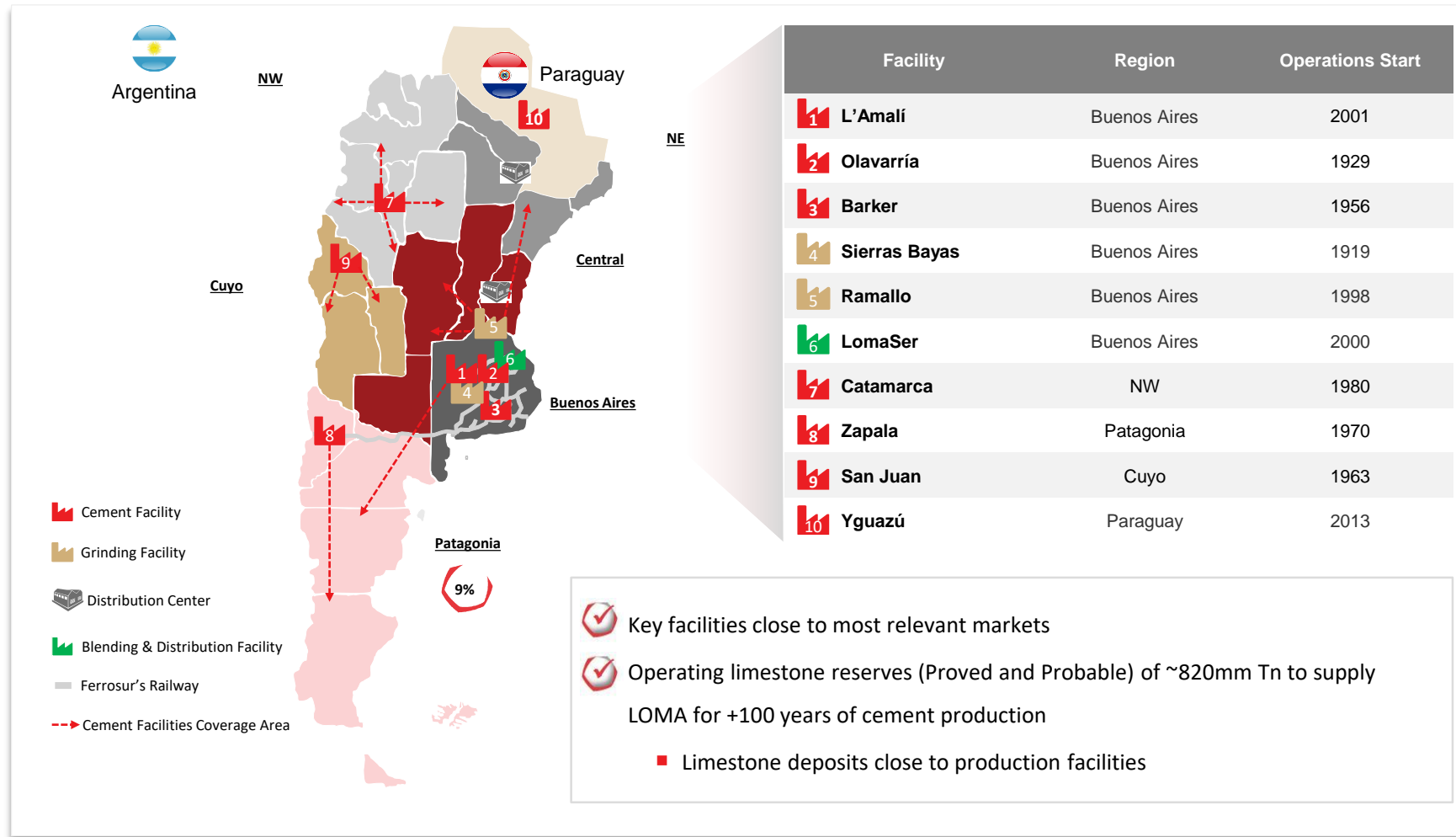
Source: Holcim, Cement Molinos, PCR public filings and AFCP

(1) Information for Holcim and PCR according to public filings. Cementos Avellaneda's share calculated as the difference between the industry as a whole and the sum of Loma Negra, Holcim and PCR

Strategically Located Cement Facilities and Limestone Quarries with Efficient Logistics and Distribution Network



Strategic Facilities Locations and Nationwide Distribution Coverage



L'Amalí Expansion Will Allow us to Support Growth and Further Improve Margins



Expansion will increase capacity by ~2.7mm Tn /year in a region that accounts for ~42% of Argentina's cement consumption

Project Description

The Project

▶ EPC⁽¹⁾ with Sinoma for ~2.7 mm Tn / year

Estimated Capex

▶ US\$350mm; 130 US\$/Ton

Expected Timing

- ▶ July, 2017: Received Sinoma offer letter
- ▶ August, 2017: Started execution phase
- ▶ Beginning of 2020: Project completion

Main New Equipment

5 stage precalcination tower

New 5,800 Tn / day clinker three-pier kiln

One new 24,000 Tn multi-chamber cement silos

New cement vertical mill

New silo with 75,000 Tn clinker capacity

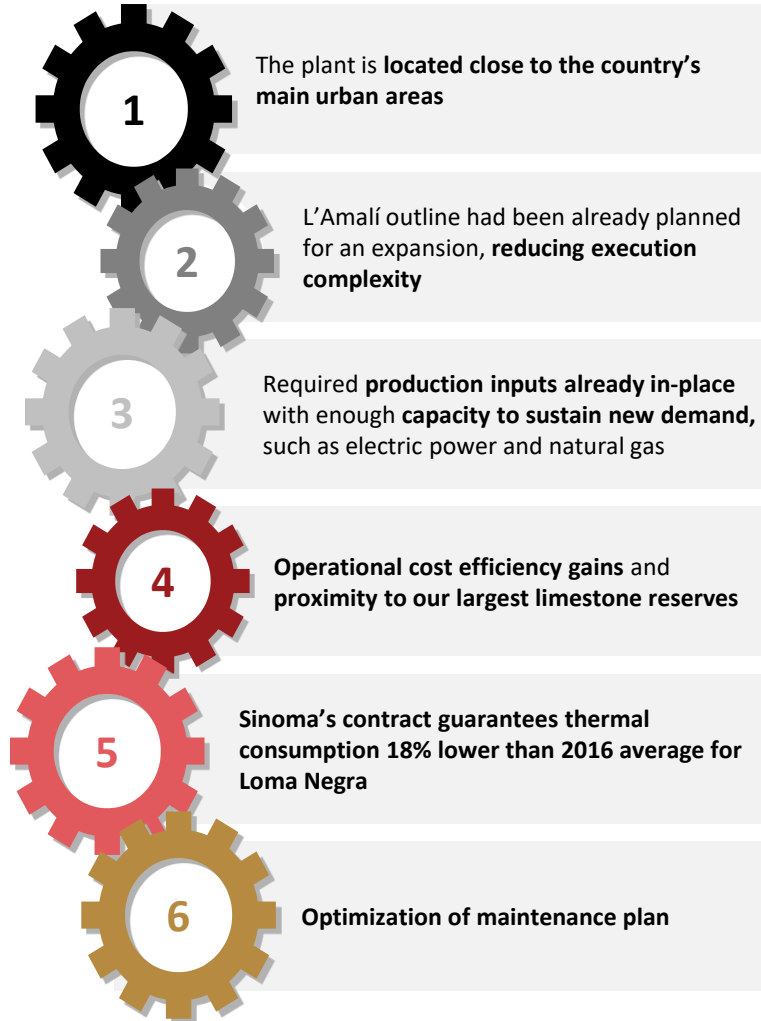
Last generation 5,800 Tn/d cooler type with fixed inlet grade

Two new packing lines and bulk facility

New solid fuel vertical mill

New raw vertical mill

Key Project Highlights



(1) Engineering, Procurement and Construction



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