



## LOMA NEGRA C.I.A.S.A.

NOTICE CALLING TO AN ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING  
LOMA NEGRA C.I.A.S.A. (Argentine Tax ID No. 30-50053085-1) summons its shareholders to the Ordinary and Extraordinary Shareholders' Meeting to be held on April 16, 2020 at 10.00 AM, on first call, and, in respect to the ordinary meeting, for the same day at 12.00 AM on second call, at Boulevard Cecilia Grierson 355, 4th floor of the Autonomous City of Buenos Aires to consider the following agenda:

1. Appointment of the persons in charge of subscribing the minute.
2. Consideration of the documents to which paragraph 1°) of Section 234 of the Argentine Corporations Act refers to, that correspond to the regular financial year No 95 ended on December 31st, 2019.
3. Consideration of the positive unallocated earnings of the year ended on December 31st, 2019 of the amount of ARS 3,839,187,323. Consideration of the proposal of the Board of Directors to allocate a portion of said sum to the legal reserve and the balance to increase the optional reserve.
4. Consideration of the performance of the members of the Board of Directors for the year ended December 31, 2019.
5. Consideration of the performance of the members of the Supervisory Committee for the year ended on December 31st, 2019.
6. Consideration of the remuneration of the Board of Directors that corresponds to the year that ended on December 31st, 2019 of ARS 71,320,429 (total amount of remunerations).
7. Consideration of the remuneration of the members of the Supervisory Committee for the year ended on December 31st, 2019.
8. Setting of the number of directors and appointment of the full and alternate members for year 2020. Approval of a policy aimed at maintaining a proportion of at least 20% independent members over the total number of members of the Board during the year in course.
9. Appointment of the full and alternate members of the Supervisory Committee for year 2020.
10. Appointment of External Auditors and of the main partner and alternate partner of the respective accounting firm for the year of 2020.
11. Approval of the fees of the External Auditors for the year ended on December 31st, 2019.
12. Consideration of the fees of the External Auditors for the year 2020.
13. Approval of the budget of the Audit Committee for 2020.
14. Creation of a global program for the issuance of Negotiable Obligations (*obligaciones negociables*) in accordance with the provisions of the Negotiable Obligations Law No. 23,576, as amendments and supplemented, and Title II of the Rules of the Argentine Securities Commission (*Comisión Nacional de*



- Valores* or CNV) (NT 2013 and amendments) for a maximum amount outstanding at any time of up to US \$ 150,000,000 (United States dollars one hundred fifty million) or its equivalent in other currencies (the "Program").
15. Approval of the issuance of simple negotiable obligations not convertible into shares for up to a maximum nominal amount equivalent to 50,000,000 United States dollars (US \$ fifty million) or its equivalent in other currencies under the Program, to be issued in one, two or more series (the "Negotiable Obligations"), as determined by the Board of Directors.
  16. Granting of powers to the Board of Directors for setting the terms and conditions of the Program and of the Negotiable Obligations, with the power to sub-delegate said powers to one or more directors and/or officers of the Company.
  17. Granting of the corresponding authorizations to carry out the necessary steps, documents and filings regarding the decisions made by the shareholders concerning the Program and the issuance of the Negotiable Obligations in points 14 to 16 above.
  18. Consideration of the amendment of section fourteenth of the Bylaws in order to grant powers to the Board of Directors to approve the issuance of negotiable obligations, in accordance with the provisions of article 9 of the Negotiable Obligations Law No. 23,576, as amended and supplemented.
  19. Approval of a new consolidated text of the Bylaws.
  20. Granting of the relevant authorizations for the carrying out of paperwork and to make the necessary filings.